

November 4, 2002

Yvonne Cally
Cherry Creek Schools, Human Resources
4700 S. Yosemite St.
Greenwood Village CO 80111

Dear Yvonne Cally,

Your business card has been selected to receive a complimentary catered luncheon in conjunction with a financial education presentation produced by American Express Advisors. We would like to present this event at your location on an upcoming Tuesday, Wednesday or Thursday for between 20 and 40 of your friends and colleagues. The luncheon is purely educational and there is no discussion of sales for any products or investments, only informational topics are covered.

Our typical agenda is:

11:00-10:30 Arrive, set up food, presentation and informational handouts.
11:30-12:30 Lunch, presentation, Q&A, comment cards and Gift Certificate Raffle.
12:30-12:45 Cleanup and depart.

You may choose the subject of the discussion from many different topics we offer, including:

- Achieving Financial Success (*most popular*)
- Planning to Retire: Financial Steps for Today
- Strategies for Funding Your Children's Education
- Estate Planning – Completing the Circle

Please call Corey at your earliest convenience to discuss circumstances and select a tentative date as well as an appropriate topic, so we may schedule your luncheon. Thank you for your time and we look forward to working with you on your event.

Sincerely,

Stephanie Cogeos
Assistant to Corey R., Financial Advisor
303-781-2209

P.S. If you are not the person responsible for setting up the event mentioned above, please present this letter to your Human Resources manager or any individual who is in the position to make a decision on this matter.